

SuryaChakra Power Corporation Limited
List of Creditors as on 03 October 2018 (CIRP commencement date)
(Version 2:pursuant to claim drawn on or before 31.12.2018)

SL. NO.	CATEGORY OF CREDITORS	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	DETAILS OF CLAIMS
1	Financial Creditors	1,48,04,32,122.97	1,32,37,41,097.72	Detailed in List A	List A
2	Unsecured Financial Creditors	3,71,30,088.00	-	NIL	List B
3	Operational Creditors(other than Workmen and Employees)	23,68,74,655.00	0.00	NIL	List C
4	Operational Creditors (only Workmen and Employees)	0.00	0.00	NIL	List D
5	Other Creditors (as per Regulation 9A)	0.00	0.00	NIL	List E
TOTAL		1,75,44,36,865.97	1,32,37,41,097.72		

Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records

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FINANCIAL CREDITORS

SL. NO.	NAME OF CREDITORS	NATURE OF FINANCIAL DEBT	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED	SECURITY INTEREST	REMARKS
1	State Bank Of India	Cash Credit and Working Capital Term Loan facilities	52,48,89,215.05	37,01,42,189.80	As per Annexure I	The claim amount was earlier admitted to the tune of INR 37,69,35,788.60. However on receipt of further documentary evidences and latest bank statements, the amount has been revised to INR 37,01,42,189.80
2	Srei Equipment Finance Limited	Foreign Currency Loan	10,27,53,829.00	10,27,53,829.00	As per Annexure II	-
3	SBI Global Factors Limited	Trade Finance Facility	84,72,45,078.92	84,72,45,078.92	As per Annexure III	-
4	First Capital Finance	Inter Corporate Deposit	55,44,000.00	36,00,000.00	NIL	
	TOTAL		1,48,04,32,122.97	1,32,37,41,097.72		

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SECURITY INTEREST

ANNEXURE I

STATE BANK OF INDIA

SL.NO.	
A	PRIMARY SECURITY:
	<u>Security Charge in terms of Term Loan:-</u>
1	First pari-passu charge on the entire fixed assets of the company both present & future including assignment of PPA, ECP Contract and O&M Contract, Insurance Policies with other term lender SREI Equipment Finance Limited including registered mortgage of leasehold rights of land measuring 4.12 Ha. bearing Survey Nos. 462, 467, 636, 635/2, 625/1, 634/1, 635/3, 635/4 and 634/1 situated at Bambooflat, Ferrargunj Tehsil, Andaman, A&N Islands over which the plant is situated. Share of State Bank of India: 92%
	<u>Security Charge in terms of Working Capital Facilities:-</u>

	2 Exclusive 1st Charge on the entire Current Assets of the Company, both present & future
B	COLLATERAL SECURITY:
1	Second Charge on all fixed assets of the company for the working capital facilities
2	Pledge of 84,37,388 shares of Suryachakra Power Corporation Limited (Face Value of Rs. 10.00)
3	Charge on Vacant Urban residential plot no. 74 admeasuring 350 sq. yards, survey no. 300P, 302, 309P in the name of Shri M. Sesavatharam, and situated in Krishnaja hills village: Bachupally, Mandal: Quthubullapur, District: Ranga Reddy, Andhra Pradesh
4	Charge on Open vacant plots of Land in the name of Shri M. Naveen Babu admeasuring as follows: a. 1.47 acres, R.S. No. 368 b. 0.97 acres, R.S. No. 09 c. 0.38 acres, R.S. No.11 All three at village: Thorreddu, Rajahmundry Rural Mandal District: East Godavari, Andhra Pradesh.
5	Charge on Open vacant plot of land in the name of Sri. M. Naveen Babu admeasuring 3.02.acres, RS No. 246/1, Village: Madhurapudi, Korukondala Mandal, District: East Godavari, Andhra Pradesh
6	Charge on All that vacant residential plots of land in the name of Sri. M. Naveen Babu, in the south direction covered by door no. 6-95, 6-95/1, 6-97, 6-97/1, 6-97/3 & 6-96 admeasuring 2082.88 square yards situated in R.S. 124/4, at village Torreddu under Torreddu gram panchayat, in the jurisdiction of the Sub-Registrar, Pidingoyi, District: East Godavari, Andhra Pradesh
7	Charge on All that vacant residential plots of land in the name of Sri. M. Naveen Babu, in the north direction covered by door no 6-95, 6-95/1, 6-97, 6-97/1, 6-97/3 and 6-96 admeasuring 2082.66 square yards situated in R.S. 124/4, at village Torredu under Torredu gram panchayat, in the jurisdiction of the sub-registrar, Piddingoyi, District: East Godavari, Andhra Pradesh.
	GUARANTEE:
1	Corporate guarantee of Mauktika Energy Private Limited and Manepalli Investments Private Limited to the extent of shares pledged.
2	Personal Guarantee of Dr. S.M Manepalli, Managing Director, PG of Shri M. Seshavatharam and Shri M. Naveen Babu to the extent of value of property mortgaged and pledge of shares if any and P.G of Smt T. Sreelatha to the extent of shares pledged.
	ANNEXURE II
SL. NO.	SREI EQUIPMENT FINANCE LIMITED
	SECURITY DETAILS:
1	First charge on all the movable and immovable assets, present and future value of the borrower in favour of the lender on pari-passu basis with SBI

2	Assignment in favour of the lender, of all rights, titles and interests of the borrowers in, to and under all assets of the projects and all transaction documents, insurance policies, authorisations, to which the borrower is a party and all such other contracts pertaining to the project on pari-passu basis with SBI.
3	First charge in favour of lender on all the accounts of the borrower including but not limited to the trust and retention account and the debt service letter of credit/ reserve account on pari-passu basis with SBI.
4	Pledge of Equity Share held by the promoters of the borrower of upto minimum 51% to the lender on pari-passu basis with SBI.
ANNEXURE III	
SL. NO.	SBI GLOBAL FACTORS LIMITED
	SECURITY DETAILS:
1	Personal Guarantee of Mr. S.M. Manepalli

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5	Aasmak Cruises Limited	-	3,54,90,508.00	-	NIL	Further documents have been called for clarification and substantiation of claim amount. Revert awaited
6	Gray Lines Engineers & Contractors P Ltd.	-	16,39,580.00	-	NIL	Further documents have been called for clarification and substantiation of claim amount. Revert awaited
	TOTAL		3,71,30,088.00			

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OPERATIONAL CREDITORS (OTHER THAN WORKMEN & EMPLOYEES)

SL. NO.	NAME OF OPERATIONAL CREDITOR	AMOUNT CLAIMED (IN INR)	AMOUNT OF CLAIMS ADMITTED (IN INR)	SECURITY INTEREST	REMARKS
1	Anjali Waterford Hospitality & Infra Limited	18,40,510.00		NIL	Further documents have been called for clarification and substantiation of claim amount. Revert awaited
2	A&N Administration	23,50,34,145.00		NIL	Matter Subjudice
TOTAL		23,68,74,655.00	0.00		

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OPERATIONAL CREDITORS (WORKMEN & EMPLOYEES)				
SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	NIL	NIL	NIL	NIL
TOTAL		0	0	

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OTHER CREDITORS (AS PER REGULATION 9A)

SL. NO.	NAME	AMOUNT CLAIMED (IN INR)	AMOUNTS OF CLAIMS ADMITTED (IN INR)	REMARKS
1	Nil	Nil	Nil	Nil
TOTAL		0	0	