

Form G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A(1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| RELEVANT PARTICULARS | | |
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| 1. | Name of the Corporate Debtor | Suryachakra Power Corporation Limited |
| 2. | Date of incorporation of Corporate Debtor | 28 th February, 1995 |
| 3. | Authority under which corporate debtor is incorporated/registered | Registrar of Companies(ROC), Hyderabad |
| 4. | Corporate identity number/limited liability identification number of corporate debtor | L40103TG1995PLC019554 |
| 5. | Address of the registered office and principal office (if any) of the Corporate Debtor | Registered Office: Suryachakra House, Plot No: 304-L-III, Road No: 78 Jubilee Hills, Hyderabad - 500033 |
| 6. | Insolvency commencement date of the Corporate Debtor | 03.10.2018 |
| 7. | Date of invitation of Expression of Interest | 12.12.2018 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | The detailed term sheet for invitation of Expression of Interest specifying eligibility criteria is available at the official website of Suryachakra Power Corporation Limited i.e. www.suryachakra.in and the correspondence address mentioned against Serial No. 21 |
| 9. | Norms of ineligibility applicable under section 29A are available at: | the official website of Suryachakra Power Corporation Limited i.e. www.suryachakra.in and the correspondence address mentioned against Serial No. 21 |
| 10. | Last date for receipt of expression of interest | The interested parties/Prospective Resolution Applicants shall submit the EOI in a sealed envelope by 17:00 Hours on or before 31.12.2018 through speed/registered post or by hand delivery at below mentioned address: C/o Sumedha Management Solutions Pvt. Ltd. Trinity Tower, Suite No.3G, 226/1, AJC Bose Road, Kolkata -700 020, West Bengal E-mail: ip.suryachakra@gmail.com The envelope should be super scribed as "EOI for Suryachakra Power Corporation Limited" in the name of "Anup Kumar Singh- Resolution Professional". |
| 11. | Date of issue of provisional list of prospective Resolution Applicants | 10.01.19 |

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| 12. | Last date for submission of objections to provisional list | 15.01.19 |
| 13. | Date of issue of final list of prospective resolution applicants | 25.01.19 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 15.01.19 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Post receipt of EOI, access to Virtual Data Room containing request for resolution plan, evaluation matrix, information memorandum and further information w.r.t corporate debtor shall be provided to the shortlisted applicant after receipt of confidentiality undertaking duly executed as per Section 29(2) of the IBC at the sole discretion of Resolution Professional/CoC. Further Resolution Applicant may contact the Resolution Professional at the correspondence details mentioned against Serial No. 21 for obtaining the same. |
| 16. | Last date for submission of resolution plans | 15.02.19; any extension to this date shall be intimated to the prospective Resolution Applicant. |
| 17. | Manner of submitting resolution plans to resolution professional | The Resolution Plan along with all the supporting documents shall be submitted in a sealed cover in duplicate along with a password-protected pen drive containing the said Resolution Plan along with all the enclosures to the Resolution Professional at below mentioned address: C/o Sumedha Management Solutions Pvt. Ltd. Trinity Tower, Suite No.3G, 226/1, AJC Bose Road, Kolkata -700 020 E-mail: ip.suryachakra@gmail.com The envelope should be super scribed as "Resolution Plan for Suryachakra Power Corporation Limited" in the name of "Anup Kumar Singh- Resolution Professional". |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 15.03.19 (However this is subject to any extension sought for completion of the Corporate Insolvency Resolution Process of the Corporate Debtor) |
| 19. | Name and registration number of the resolution professional | Name: Mr. Anup Kumar Singh Reg No. IBBI/IPA-001/IP-P00153/2017-2018/10322 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Name: Mr. Anup Kumar Singh Address: 162/D/702, Lake Gardens, Kolkata - 700045, West Bengal E-mail: anup_singh@sumedhamanagement.com |

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| 21. | Address and email to be used for correspondence with the resolution professional | Address: Sumedha Management Solutions Pvt. Ltd. Trinity Tower, Suit No. 3G, 226/1, A.J.C. Bose Road, Kolkata-700020, West Bengal Email ID: ip.suryachakra@gmail.com |
| 22. | Further details are available at or with | Anup Kumar Singh Sumedha Management Solutions Pvt. Ltd. Trinity Tower, Suit No. 3G, 226/1, A.J.C. Bose Road, Kolkata-700020 Email ID: ip.suryachakra@gmail.com Website: www.suryachakra.in |
| 23. | Date of publication of Form G | 12.12.2018 |

Notes:

1. The Interested parties shall refer to the format for submission of the EOI and detailed terms and conditions uploaded on the official website of the Corporate Debtor i.e. www.suryachakra.in
2. All the EOIs received will be reviewed by the RP as well as the CoC and thereafter further information /documents related to the process will be provided to the shortlisted parties. The RP/CoC shall have discretion to change the criteria for the EOI at any point of time.
3. RP/CoC reserves the right to cancel or modify the process/application without assigning any reason and without any liability whatsoever.
4. Estimated date of closure of Corporate Insolvency Resolution Process is 01.04.2019, subject to any extension of period sought from the Adjudicating Authority.

Sd/-
Anup Kumar Singh
Resolution Professional
Reg. No. IBBI/IPA-001/IP-P00153/2017-2018/10322

Registered Address:
162/D/702, Lake Gardens, Kolkata - 700045, West Bengal
anup_singh@sumedhamanagement.com

Correspondence Address:
Sumedha Management Solutions Private Limited
Trinity Tower, Suit No. 3G, 226/1, AJC Bose Road, Kolkata-700020, West Bengal
ip.suryachakra@gmail.com

For Suryachakra Power Corporation Limited
Place: Kolkata

Date: 12.12.2018